

Standard Data Set

There are three ways to load a standard set of data containing essential codes, etc. when you are trying to populate a new business.

Using Models

- Log in to the newly created business's ERP site and go to **System Administration→Business**.
- Click on the **Models** link. Activate the desired models and click on **Update** to load the data contained in the model.

Using Existing Business as a Template

- Log in to the ERP site of the business that you want to use as a template and go to **System Administration→Business**.
- Click on **Copy** button to create a copy of the business.
- Log out and then log in to the newly copied business and go to **System Administration→Business**.
- Change the particulars, especially the short name and organization name.
- Remove all non-standard and unnecessary data, like transactions, etc.
- If you wish you could Save Business Data at this point using `initdb`. The generated **.data** file can be set aside for use as Standard Data for future use, as described in the following section.

Using Saved Standard Data

- If you have a saved `.data` file from a standard data set, copy it into a new file, say **x999999-NewCompany.data**, where **999999** is the business id and **NewCompany** is the short name of the new business you are creating.
- Edit the file **x999999-NewCompany.data** using any text editor to change the short name and organization name.
- Use **Quick Load** in `initdb` to create the new business with all the essential data.

From:
<http://wiki.dreamapps.com/wiki/> - DreamApps Wiki

Permanent link:
<http://wiki.dreamapps.com/wiki/doku.php?id=deployment:standard-dataset:start>

Last update: 2013/02/14 18:57

