

Business

- In order for us to enter any data for a **Company** we first need to set up a new **business entity**.
- The Company name should be unique, that means you cannot create two companies with exactly the same name.
- Take note **red Highlights** are **Mandatory Field** you need to fill-in.

Home System Administration cecille.abapo@dreamapps.com DreamApps PH

Business Id: 813

The Business Modules Models

New Business Copy

If you are creating a new business, change the Short Name and the Organization, and then click on New Business. Log Out and then Log In to the new business.

Short Name	DreamApps PH	Tax Number		Organization	DreamApps PH
Phone	+632.5043608	Fax		URL	www.dreamapps.com
Address 1	27th Floor, BPI Buendia	Address 2	372 Gil Puyat Ave	Contact Name	DreamApps PH
City	Makati City	Email	demo@dreamapps.com	State/Province	Metro Manila
Zip/Postal Code	1209	Title Image URL	docs/x000813/ph-logo.png	Country	Philippines ▼
Background Image URL		Date Format	Day-Month-Year ▼	Date Separator	/
Command	Clear ▼	Text Capitalization	None ▼	Base Currency	PHP
Custom Features				Single Currency Only?	<input type="checkbox"/> Single Currency?

☒ **System Administration**

☒ **Cross Application**
This is a mandatory module that provides the general infrastructure for all other modules. It covers general setup, system security, maintenance of essential master data for customers, suppliers and products.

☒ **General Ledger**
You want to ensure that all your transactions from various modules to be reflected in your accounts. You want to maintain the books and generate financial statements.

☒ **Sub Ledgers**
You need to keep track of your receivables and payables on an item by item basis. You also need to know what items were cleared by payment, receipts or adjustments. May be you also want to keep separate ledgers for your discounted bills, post-dated cheques, etc.

☒ **Purchase Order & Receiving**
You need to convert requisitions from sales, factory or other departments into purchase orders on your suppliers, monitor deliveries, inspect and record goods receipts and alert beneficiaries informed of the status of your purchase orders.

☐ **Service Order**
You charge customers for the services you perform for them. Typically, you will charge by hours or by a pre-fixed amount. You will also want to be re-imbursed for disbursements.

☒ **Space Reservation**
You want to rent space like rooms, billboards, hospital beds, equipment and integrate all the back end activities resulting from the same.

☐ **Portal Administration**
You need to provide selective role-based online access to your Customers, Dealers, Franchisee, Suppliers, Auditors, Employees, Associates, etc.

☐ **Messaging**
This is a module that provides the general infrastructure for messaging. It facilitates creation and management of messages and addresses' responses to the same.

☐ **Cash Management**
You need to manage your cash by planning for receipts and payments and monitoring activities that have an impact on cash flow.

☒ **Order Processing**
You need to process and fulfil customer orders, take care of back orders and bill the customers for services rendered or products supplied.

☒ **Inventory Management**
You want to keep track of your inventory by unit as well as by cost. You are keen to monitor your supply commitments and take action to meet those commitments.

☐ **Engineering Sales**
You need to quote for engineering projects based on rough cut BOMs or experience, estimate costs and profits, monitor status of quotations, revise quotations, convert quotations into orders, track progress payment schedules based on project milestones, process and fulfil customer orders, take care of back orders and bill the customers for services rendered or products supplied.

☐ **Bill of Materials**
You need to maintain the component structure of your assembled products. You may also group your products into generic sub-assemblies, which in turn may be combined into finished products. You may also want to maintain the variations caused by options selected by your customers.

From:

<http://wiki.dreamapps.com/wiki/> - **DreamApps Wiki**

Permanent link:

http://wiki.dreamapps.com/wiki/doku.php?id=new:business_modules_ans_models&rev=1473143619Last update: **2016/09/06 06:33**