

Quotations

- A formal statement setting out the estimated cost for a particular job or service

Sample image for Quotation page

The screenshot displays the 'Quotations' module in the DreamApps ERP++ UNLIMITED system. The top navigation bar includes links for Home, Order Processing, and Order Entry. The main form is titled 'Quotations' and contains several sections for data entry:

- Quotation Number:** 60
- Date:** 30/09/2016
- Currency:** PHP
- Exchange Rate:** 1.0000000000
- Quotation Status:** [Select]
- Division:** [Select]
- Section:** [Select]
- Customer Enquiry:** [Select]
- Customer Enquiry Date:** [Unknown]
- Quotation Deadline:** [Unknown]
- Validity:** [Unknown]
- Invoicing Rule:** S-Direct from Order
- Partial Delivery:** [Checked]
- Header Message:** [Text area]
- Total Amount:** 0.00
- Footer Message:** [Text area]
- Quote By:** [Radio buttons for Selling Unit and Weight]
- Notes:** [Text area]
- Team:** [Select]
- Location:** [Select]
- Order:** [Select]
- Delivery:** [Text field]
- Source:** [Text field]
- Team Member:** [Select]
- Start Date:** [Unknown]
- Print GST?** [Checked]
- End User/Vessel:** [Text field]
- Manager:** [Select]
- Quotation Flag:** [Select]
- International Commercial Terms:** [Select]
- Location of Installation:** [Text field]

Buttons at the top of the form include 'Clear', 'Show', 'Top', 'Previous', 'Next', 'Bottom', 'Add', 'Update', 'Delete', 'Approve', 'Release', and 'Post'.

Steps for making Quotation

1. Choose Customer, Fill in necessary Fields.
2. Click **Add**
3. Go to **Details** and select the Item, Click **Add**
 - After adding the Item, Price and details will automatically display.
 - Fill in necessary details.
 - To Edit necessary details like price, discounts etc., change price, discounts, etc. then Click **Update** - Go back to Quotation Tab to **Approve** - Create Customer Order * Customer Order created (Click the Number) - Approve - Create Invoice Number * Invoiced Number created (Click Invoice number) - Post - It is important for GL Interface.

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