

Visibility in Lists

Visibility of data in lists can be controlled by context and teams. Currently, the following contexts are supported.

Context	Field	Control Group	Table
Account	Account Code (xacc)	Account Group (xaccgroup)	Chart of Account (glmst)
Customer	Customer Code (xcus)	Customer Group (xgcus)	Customer Master (cacus)
Supplier	Supplier Code (xsup)	Supplier Group (xgsup)	Supplier Master (casup)
Employee	Employee Code (xempnum)	Employee Group (xgemp)	HR Master (hrmst)
Warehouse	Warehouse Code (xwh)	Warehouse Code (xwh)	Stock Master (imstk)

Settings

To add visibility settings, go to

System Administration→Users and Security→Visibility tab and enter the Team, Context and Values for which visibility is allowed. Once you set up any value for a particular context, all users not satisfying the condition will be barred from viewing any record in all lists in the system, unless an exception has been set up as described in the next section.

For instance, if you set up

Team: Orchard, Context: Warehouse, General Stores

Only members and managers belonging to team: Orchard can see rows containing the Warehouse: General Stores in all lists in the system.

Defining Exceptions

The settings here applies to all lists in all modules. However, you may set up exceptions for certain modules by going to

Cross Application→Settings→Default tab and set up Security Exception Fields

Say, you enter: xwh gl ar ap, xinvnum gl po

This will exempt

1. xwh restrictions in Visibility settings for all lists in gl, ar and ap modules, and
2. xinvnum restrictions in Transaction Code settings for all lists in gl and po modules.

Adding New Contexts

The contexts are defined in the resource file **cateamg.json**. You can easily override this file by

modifying the file and placing it in a custom folder.

For instance, if you want add a new context, say, Location, insert the following snippet into cateamg.json.

```
{  
  "context": "Location",  
  "field": "xlocation",  
  "group": "xlocation",  
  "table": "caloc"  
},
```

From:

<http://wiki.dreamapps.com/wiki/> - **DreamApps Wiki**

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Last update: **2015/04/30 16:50**

