

Custom Docs

Documents that prints out a transaction is usually accessible from the screen header. You can click on the link and print, save or email a document straight away.

Customizing Documents

Customizing a document format is straight forward. Once you have created a custom format (Crystal or Jasper), you simply drop them into the custom folder in **creports** and the system will pick up the custom format instead of the standard format, as long as you add the custom folder in the field Custom Features in The Business tab.

The screenshot shows the 'The Business' configuration page in DreamApps ERP++. The 'Custom Features' field is circled in red and contains the text 'jdt,SSIS'. The page includes various fields for business information such as Short Name, URL Prefix, Tax Number, Organization, Address, City, and Contact Information. There are also checkboxes for activating features like Error Logging, Email, Activity Logging, and Self Customization.

Additional Documents

However, when you do not want to forsake the standard formats and want to add in additional format(s), you need to name the custom formats uniquely and add in these formats in **System Data** tab in **Cross Application->Settings**.

Your context must be **Custom Docs** and key must be the document name. You can have multiple documents by simply varying the **Row** number.

Here is an example of an additional document Order Form for the document opord (Customer Order).

Home - Cross Application

General Settings for Cross Application

Defaults Codes Transaction Codes Currencies GL Interface Messages Deposits Tax Table **System Data** Locations Receipts Holidays Vehicles User Docs Site Defaults Update Costs

Custom Docs

Key Field	Row	Name	Value	Alternate Code
opord	0	Delivery Receipt	opdnrec_sls	
opord	0	Order Form	opord_sls	

Key Field	Row	Name	Value	Alternate Code
PSA	30	PSA STORAGE AMOUNT		
PSA	40	PSA CTNR DEMURRAGE		
PSA	50	WRONG CTNR WEIGHT FEE		
PSA	60	MISC CHGS 1		
PSA	70	MISC CHGS 2		
PSA	80	REMARKS MISC CHGS1		
DET	10	DHC	10	
DET	20	DETENTION	5	
DET	30	DEMURRAGE	0	
DET	40	DAMAGE/REPAIR		
DET	50	WASHING		
DET	60	CHGS DEMURRAGE		

This will cause the Additional Custom Document in the Order header.

Home - Order Processing - Order Entry

Orders for Richkey Marketing New Customer

Order Form: CO-000011

Order: CO-000011

Order Date: 02/15/2018

Customer: CUS-002701

Customer PO: (blank)

Order Date: 02/15/2018

Customer: CUS-002701

Customer PO: (blank)

Order Date: 02/15/2018

Customer: CUS-002701

Customer PO: (blank)

From:
<http://wiki.dreamapps.com/wiki/> - DreamApps Wiki

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Last update: 2018/02/16 22:37

